

Mississippi Medicaid: Telligen Provider Portal Training – Hospice





Agenda

- Contact Information
- Overview/Purpose
- Housekeeping
- Telligen/Mississippi Medicaid Website
- How to log-in
- How to enter a request
- Completing the Request for Information (RFI)
- How to find a determination
- Submitting a reconsideration/appeal/Peer to Peer Review
- E-mail notifications
- Questions



Contact Us

Education Manager – Primary Point of Contact

Katrina Merriwether

Website: https://msmedicaid.telligen.com/

Mississippi Call Center & Provider Help Desk

- Email: <u>msmedicaidum@telligen.com</u>
- Toll-Free Phone: 855-625-7709
- Fax: 800-524-5710

Portal Registration Questions

- Email: qtregistration@telligen.com
- Toll-Free Phone: (833) 610-1057

Asst. Program Manager Ajae Devine



Purpose



- To provide step by step instruction for using the provider portal
- Deliver a review of the Portal security
- Step by step instruction for entering a review
- Instructions on completing the Request for Information process
- How to find a determination status after submitting a review
- Instructions on submitting a reconsideration/1st level appeal
- Review of the notifications you will receive
- Directions on requesting a Peer-to-Peer review
- Directions on completing a discharge

Housekeeping



Questions

- Please enter all questions into the Q&A
- Time at the end of the training will be reserved for questions
- Any unanswered questions will be answered and posted to the website

Content availability

- Presentation will be posted to the website following the training
- Website: https://msmedicaid.telligen.com/
- Located in Education/Training

Survey

 All registrants will be sent a Survey via email following today's training. Telligen welcomes your feedback and suggestions on future training opportunities. How do I access the Telligen Provider portal (Qualitrac)?: Website Introduction

Telligen Provider Portal - Overview



- The Telligen Provider Portal, Qualitrac, is a web-based application that allows healthcare providers to submit review requests.
- Please bookmark the <u>https://msmedicaid.telligen.com</u> webpage.
- Use the Log-In link provided to access Qualitrac.
- Continue to check the website for information pertaining to the Telligen Provider Portal, review process, and the provider education schedule.

Telligen Landing Page Overview



Please bookmark this site: https://msmedicaid.telligen.com



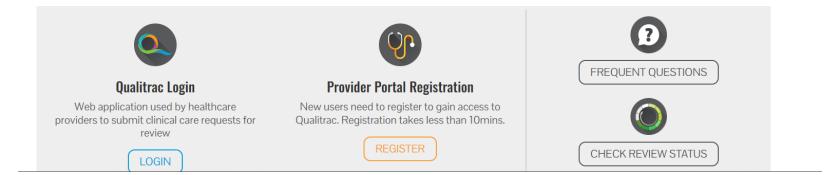
DOCUMENT LIBRARY EDUCATION & TRAINING FAQS PROVIDER NEWS CONTACT

Important:

Instructions on how to register for the portal: click here

DocuSign Tip Sheet: click here

The portal will not be accessible until January 16, 2024. The activation link and password are only good for 7 days. Emails regarding login information will not be sent until the week of January 9, 2024.





- The Provider Portal is a web-based application that allows health care providers to submit authorization requests of services
- The Provider Portal utilizes a delegated security model.
 - A delegated security model requires an organizational executive (Provider Executive) to "delegate" administrative rights to one or more individuals within their organization (Authorized Official).
- There should be at least one Authorized Official per provider organization. The Authorized Official will:
 - Be the point of contact for the organization
 - Add, remove or edit Provider Users accounts

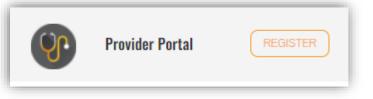
PLEASE NOTE - HIPAA compliance require all staff entering reviews or accessing the portal MUST have their own log-in and password. Do not create generic log-ins.

Registration Reminder



Process Overview

- The registration process can be completed at: <u>https://msmedicaid.telligen.com</u>
- Click the registration button :



- Refer to the Introduction to Telligen recording for step-by-step instructions
- **REMINDER:** The temporary log in is only valid for 7 days.

Provider Portal: How to Log in





- Each user will be assigned a unique username for the portal.
- Please go <u>https://msmedicaid.telligen.com</u> and use the sign-in link

Signing into the Provider Portal

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- 1. Enter Username: Use the username that you were sent in the set-up email.
- 2. Enter Password: Use the temporary password you were sent in the set-up email.
- 3. Click **Sign In** to access the system
- 4. Use the reset password link at the bottom to reset password after your first log in and anytime your password needs reset.

Telligen	
Sign In	
Username	
This field cannot be left bla	ink
Password	
	•
Keep me signed in	
Sign in	
Reset Password	

Portal					Te	elliger
Qualitrac Dashboard				•	Q - 📰	0 0 -
	Care Managemer	nt	Uti	lization Manager	nent	
Start Tasks	Q Search	🌣 More	Start Tasks	Q Search	¢ (Portal



Qualitrac

This is the Telligen Provider Portal Menu Bar. This will remain available to you wherever you are in the system.

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Oualitrac

The Qualitrac Logo will take you back to the landing page from wherever you are currently working at in the system.



The bell icon notifies the user of notifications and system messages

Q The "magnifying glass" icon will open search options for you to search for a specific case or a specific member to view the details.

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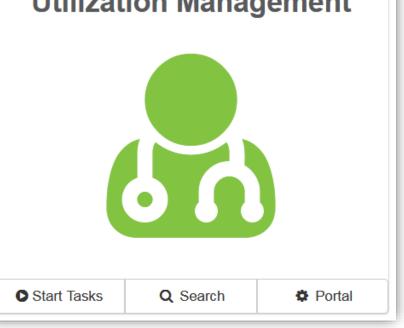
This icon allows for quick access to the users Task List

This is utilized to view and manage your profile. If your phone number or email address 0 changes, you can use this section to update the details.

 Start Tasks will take you to the task queue to view any reviews where additional information has been requested

- Search will allow you to search for a member or a case. Just like the magnifying class at the top of the page.
- **Portal** will take you to the portal or to the task queue.











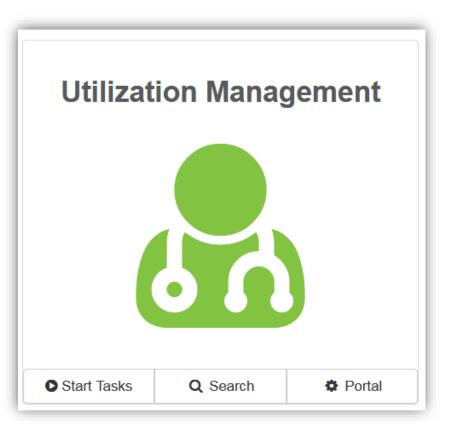
Submitting a Review





Telligen Provider Portal – Adding a New Review

Click on the Search box or the "magnifying glass" icon Q in the tool bar to access the member search screen to look for information on a member or to start a new review.



Telligen Provider Portal – Adding a New Review

How To Locate a Member:

- Enter the Member's ID and Date of Birth
- Enter the member's First Name, Last Name and Date of Birth
- NOTE: The Member ID and the Date of Birth must match with what is on file in the MESA system to locate the member information or to begin a new review for that member.

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				🌲 Q י		0	0.
		npleting one c	of the following				
Date Of Birth *		First Name *	Last Name *	Date Of Birth *			
MM/DD/YYYY Sea	OR	First Name	Last Name	MM/DD/YYYY		Search	
	Please search for th	Please search for the member by con Date Of Birth * MM/DD/YYYY Search	Date Of Birth * First Name * MM/DD/YYYY Search	Please search for the member by completing one of the following Date Of Birth * First Name * Last Name * MM/DD/YYYY Search First Name Last Name	rch Cases Case/Request/Claim Search Please search for the member by completing one of the following Date Of Birth * First Name * Last Name * Date Of Birth * MM/DD/YYYY Search First Name Last Name * MM/DD/YYYY	rch Cases Cases/Request/Claim Search Please search for the member by completing one of the following Date Of Birth * First Name * Last Name * Date Of Birth * MM/DD/YYYY Search First Name Last Name MM/DD/YYYY	rch Cases Case/Request/Claim Search Please search for the member by completing one of the following Date Of Birth * First Name * Last Name * Date Of Birth * MM/DD/YYYY Search First Name Last Name MM/DD/YYYY Search

Telligen Provider Portal – Adding a New Review

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- The member(s) matching the criteria entered will populate
- Select the appropriate member
 - Click on any of the data fields in blue to access the member information or to start a new review for the member.

Scheduled Tasks Membe	er Search Cases Ca	se/Request/Claim Search			
	Please sear	ch for the memb	er by completing o	ne of the followin	g
Member ID *	Date Of Birth *		First Name	* Last Name *	Date Of Birth *
TEMP000000100323	01/03/1978	Search	OR First Nam	e Last Name	MM/DD/YYY Searc
Member ID	Last Name	First Name	Middle Name	Date Of Birth	Gender
TEMP000000100323	Wilson	Stephanie		01/03/1978	Female
Show 10 🗸 entries	\mathbf{A}	Showi	ng 1 to 1 of 1 entries		Previous 1 Ne

Telligen Provider Portal – Adding a new review

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- The Member Hub:
 - The Telligen Provider Portal allows you to view information related to this member based on rights of your role.
 - You will be able to see their contact information
 - You will be able to see any reviews that have been submitted for them on behalf of your organization.

Stephanie Wilson			View Member Details
Member ID: TEMP000000100700	ate of Birth: 01/03/1978	Schone Number:	Client: Mississippi
Utilization Management			View Cases + Add

Telligen Provider Portal – Utilization Management Panel



The **Utilization Management Panel** will contain all information related to all UM reviews submitted for the member on behalf of your organization or those that were shared with your organization through the provider visibility panel



Use the **+** Add button to start a new request.

Stephanie Wilson			View Member Details
• Member ID: TEMP000000100700	Wate of Birth: 01/03/1978	Second Phone Number:	Client: Mississippi
Utilization Management			View Cases + Add
Hiding canceled cases. Show			
Show 10 ~ entries			Search:
Status Case Request DID ID	Review Timing Treating Type Prov./Phys.	♦ Treating Facility ♦ Req. Start ▼	Req. Outcome Action
2/058 2/0/0	Inpatient Hospital Retrospective JACKSON, ALLEN	BAPTIST MEDICAL CENTER - ATTALA 11/01/2023	11/04/2023

Telligen Provider Portal – Required sections



The following panels will be required for your request:

- Authorization Request
- Dates of Service
- Coverage
- Providers
- Provider Organization Visibility
- Diagnosis
- Procedures
- Documentation

We will review each of these sections



Telligen Provider Portal – Add New Request



To begin a new request, fill in the **Authorization Request** panel.

Date will prepopulate with the current date

Authorization Request				
Date Request Received * 06/14/2022 12:41 pm Timing *	Review Type *	Place of Service *	*	Type of Service *
				Cancel Add New Request

Authorization Request Panel- Review Type



- Enter the Review Type: This is where you will select the type of review you are requesting.
 - The review appropriate for this include: **Hospice Services**
 - Content will be located under education on the website

Review Type *

Hospice Services	~
Autism Spectrum Disorder Services Cardiac Rehabilitation Services Community Mental Health (Inpatient) Community Mental Health (Outpatient) Dental Services Diabetes Self-Mgmt Training Disabled Children Living at Home DME Expanded EPSDT Expanded Home Health Services Hearing Services	
Hospice Services Hospital Outpatient Mental Health Inpatient Hospital Inpatient Psych	
Level of Care Molecular (Genetic) Testing Monitoring Services Non-Emergency Outpatient Advanced Imaging	•

Authorization Request Panel cont.



- Place of Service: This is where you will select the place where care is being given. Nursing Facility, home, hospice or assisted living
- Type of Service: This Is the type of service being requested. Hospice or Room and Board
- Timing: This is where you will select Prospective, Concurrent or Retrospective
- Select Add New Request to complete the process.
 - If the request was entered in error, you can select Cancel to remove the request

Authorization Request							
Date Request Received *		Review Type *		Place of Service *		Type of Service *	
05/17/2024 10:02 am	ش	Hospice Services	~	Hospice	~	Hospice	~
Timing *							
Concurrent	~						
							Cancel 🕒 Add New Request





- Prospective This is a review timing that is submitted prior to any services starting or before any type of inpatient stay. The requested start date must be in the future.
- Concurrent This is the first review that is submitted if services have started. The
 requested start date should be the day of the request.
- Retrospective This is a review timing that is submitted after all services have been provided. The start date and the discharge/end date should both be prior to the request date.

* Discharge requests are submitted using the discharge task after a Concurrent review has been submitted.

Admission and Discharge Panel



- Once you select Add New Request, the page opens to fill in all the remaining information necessary to process the request.
- Admission and Discharge Panel is used to enter the Admission Date

Imission Type *	Admission Source	
Imi		



Coverage Panel



- The Coverage Panel will detail information about the member's eligibility.
- The Medicare Indicator and Third-Party Liability will default to No/Not Supplied unless there is information from MESA stating that the member has Medicare or other insurance.

A Member Not Eligible

This member appears to either not meet eligibility requirements or has multiple coverage plans. We cannot confirm eligibility for the entire span of care. Please provide rationale for continuing with this request.

Group	Section	Plan Start Date	End Date
		No Coverage Found	
Medicare Indicator *	Third Party Liab No	eility * EPSDT Indicator *	
Eligibility Comment *			

Coverage Panel cont.



- There is an Eligibility comment box where you can enter information related to the member's eligibility.
- This will also allow the submitter to override lack of eligibility for those member's whose eligibility may be at a future date and the request is being submitted in advance.

Medicare Indicator *	Third Party Liability *		EPSDT Indicator *
Not Supplied ~	No	~	🔾 Yes 💿 No
Eligibility Comment *			
NA			

Providers Panel: Physician and Provider Information

- Providers: This section requires information related to who is ordering and providing the care:
 - Treating Physician The person providing the care; this may or may not be a physician, i.e. Social Worker providing counseling
 - Treating Facility The organization providing the actual care. (Hospice Provider)
 - Ordering Provider- The person or Organization ordering the care

Providers *								
Туре	Name	NPI	Address	Phone	Primary Taxonomy	PPO Redirect Reason	Comments	Action
Treating Physician *					Not Supplied			+ Add
Treating Facility *	Not Supplied							+ Add
Ordering Provider *					Not Supplied			+ Add

click the Add button on each box to fill in the necessary provider information

Entering Physician and Facility Information



- Clicking will open a search box. You can search by entering an NPI number or by filling in any of the information boxes provided if the NPI is not known.
- Once you have entered the necessary information, click search to locate the physician or facility you are looking for.

Providers *					+ Back
NPI Number 🚱	Other ID Number 😧	Last Name		First Name	
City	Other ID can be used to search Medicaid ID, Medicare ID, Customer ID, RX ID or License Number.	le	Taxonomy		~
Search using NPPES 2 OFF				Q Search	

Entering Physician and Facility Information



- Clicking search will return **all** results that meet your entered criteria.
- Click the blue hyperlink in the provider's name to view additional details.
- Check the provider details before selecting, validating the correct provider and the taxonomy ID aligns to the services being requested

Taxonomy		
		Search:
Primary	▲ Taxonomy	er 🍦 Source 🔶
PRIMARY	2084N0400X - Psychiatry & Neurology	Client File

 Use the green plus box next to the name to select the provider/facility that you need for the review.

Name	≜ NPI ≑	Primary Number 🕴 C	Other ID 🛛 🍦	Туре 🍦	Address	Phone	÷	Primary Taxonomy	So	ource
JACKS0	N, ALLEN	000126363 00	00126363		Clinic #: 1 Addr: 2351 Highway 1 S Greenville, MS, 38701	(662) 344-1817		General Practice	Prov	vider File

Entering Physician and Facility Information



- You will see the physician's name or facility name and information populated in the corresponding panel.
- You can access the delete button by clicking the 3 dots to the right if selected in error
- You can use the <u>+Add</u> button to search and find a new physician/facility for the one that was deleted.

Providers					
Туре	Name	NPI	Address	Phone	Primary Taxonomy
Treating Physician	🛃 JACKSON, ALLEN		Clinic #: 1 2351 Highway 1 S Greenville, MS, 38701	(662) 344- 1817	General Practice

Provider Organization Visibility Panel



- Provider Organization Visibility: This box is not required but it allows you to share this review with everyone in the organization you are submitting it for.
- This will also allow you to share the review and allow visibility by the Treating Providers organization for their knowledge and information

rovider Organization Visibility 🔞		
ilson, Stephanie, User		
ST LUKE'S REGIONAL MEDICAL CENTER		



Diagnosis Panel



- **Diagnosis Panel:** This is where you can enter the diagnosis information related to this review.
- You will use the <u>+ add</u> button to add a new diagnosis to the panel.
- The terminal diagnosis should be entered first. You can enter as many diagnoses as needed.
- You do have the ability to reorder or prioritize the diagnoses using the drag and drop feature.

Diagnosis						+ Add
Seq.	Code	Description	Final Dx	POA	NOS	Action
			No Diagnoses Supplied			

Diagnosis Panel cont.



Once you click , you will have the ability to search for a diagnosis either by Code or by Term.

Diagr	nosis						+ Add
	Seq.	Code	Description	Final Dx	POA	NOS	Action
				No Diagnoses Supplied			
Add	Diagnosis						
	od arch By Code arch By Term						
Sear	ch By Code						
Enter	Full ICD Code					Q Search	
						Cancel Submit and Add Anot	her Submit



Diagnosis Panel: Populating the Diagnosis



• Entering a code:

- Select method: Code or term to search (radio button to select)
- Enter information in the search box
- Click Search
- The system will provide you a list of results you can select from.
 Select the one that you want added to the review by clicking on the radio button to the left of the code.

Method ● Search By Code ● Search By Term		
Search By Code		
R69		Q Search
Show 10 • entries		Search:
Code	Description	
© R69	ILLNESS UNSPECIFIED	
Showing 1 to 1 of 1 entries		Previous 1 Next
		Cancel Submit and Add Another Submit

Diagnosis Panel cont.



- After selecting the diagnosis you want added to the review, you can select Submit or Submit and Add Another.
- **Submit** will add the diagnosis to the review.
- Submit and Add Another will allow you to submit the diagnosis to the review and re-open the window where you can search for another diagnosis.
- You can use the trash can icon on the right side of the diagnosis to delete anything entered incorrectly in this panel.

Diagnosis						+ Add
Seq.	Code	Description	Final Dx	POA	NOS	Action
1	R69	ILLNESS UNSPECIFIED	0			

Procedure(s) Panel

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- The Procedures Panel is where the procedure code information related to this review is added.
- Click the button to add a new procedure to the panel.
 - Select Radio button to indicate a code or term search
 - Enter information in the search box
 - Examples: T2042 for Routine hospice home care
 - T2046 for Room and Board

Procedure	es								+ Add	
Seq.	Code	Description	NOS	Mod. 1	Mod. 2	Qty.	Frequency	Cost	Action	
	No Procedures Supplied									
Add Proce	edure									
Method:										
 Search by C Search by T 										
O a a sa h D	Orde									
Search By	Code									
96150								Q Search		

Procedure(s) Panel cont.



 The Term search allows for the user to search based on Section, category and sub-category if needed

Search By Term		
Section	Category	Sub-Category
Enter Search Term		Q Search

Once Query has populated, Use the radio button to Select the correct Procedure(s)

	Code 🕴	Description		÷
0	T2042	HOSPICE ROUTINE HOME CARE; PER DIEM		
Showing	1 to 1 of 1 entries		Previous 1	Next



Procedure(s) Panel cont.



Complete Modifiers and procedure details as needed

Units Qualifier *
unit(s)
Frequency Qualifier
v
Allowed Amount
Cancel Submit and Add Another Submit

After selecting the procedure(s) you want added to the review:

- **Submit** will add the procedure to the review.
- Submit and Add Another will allow you to submit the procedure to the review and re-open the window where you can search for another procedure.

Enter as many procedures as needed.

Note: Modifiers are not required by the system, but PA should match what you expect to submit on your claim

Procedure(s) Panel cont.



- Use the trash can icon on the right side of the procedure to delete anything entered incorrectly in this panel.
- Prioritize the procedures using the drag and drop features.

Procedu	ires										+ Add
Seq.	Code	Description	NOS	Modifiers	Tooth Number(s)	Tooth Quadrant(s)	Tooth Surface(s)	Qty.	Frequency	Cost	Action
1	99233	SBSQ HOSPITAL CARE/DAY 35 MINUTES						1 day(s)			C 📋



Documentation Panel



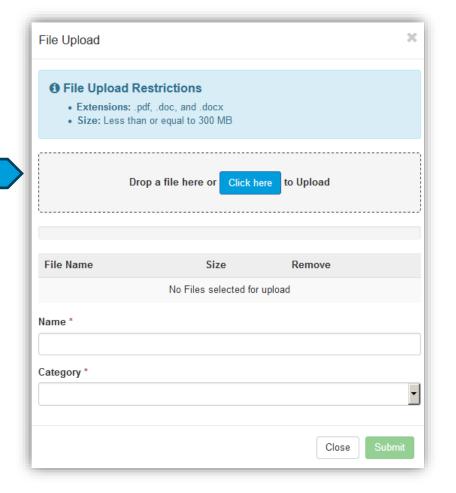
- Documentation Panel is the final panel on the page to submit the review.
- This is where you can upload any clinical documentation related and necessary for the review to be processed.

Documentation					+ Add			
					Search:			
Name	Category	Topic	▼ Date Added	Uploaded By	♦ Action ♦			
	No data available in table							
Show 10 💌 entri	ies		Showing 0 to 0 of 0 entries		Previous Next			



Documentation Panel cont.

 To submit documentation, click the
 button on the Documentation Panel.
 This will open a modal where you can drag and drop files or select Click here to open a windows directory and find the necessary files.



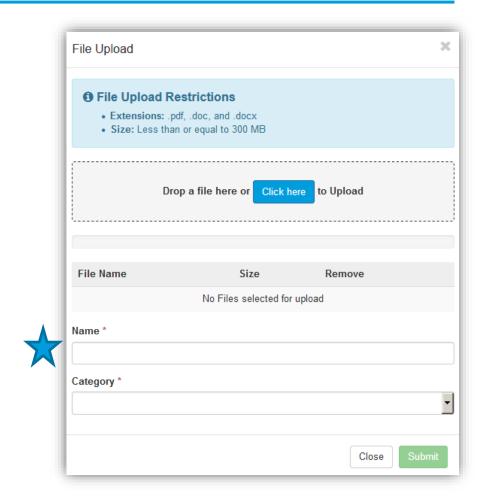


Documentation Panel cont.

- Please note:
 - Documents must be a .pdf or word document
 - The size is limited to 300MB per document.

Complete the File upload fields

- Name:
 - The Name box allows you to name the file to what makes sense, if needed
 - The file name cannot have any spaces or special characters.



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Documentation Panel cont.

- Category:
 - select from the drop down the type of document that you are attaching.
- Topic:
 - Select from the drop-down type of document being attached.
- Click Upload to attach the information to the review.
- NOTE: This can be repeated as many times as necessary to get all relevant documentation added.

 File Upload Restrictions Extensions: .pdf, .doc, and .doc Size: Less than or equal to 300 f 		
Drop a file here o	r Click here to Uploa	ıd
File Name	Size	Remove
sample health record.docx	12 KB	圃
sample health record		
Category *		
Children's Habilitation Intervention Sen	vices	
Topic *		
Physician Recommendation Form		



Required Documentation



- 1. Signed notice of election
- 2. Signed Physician Certification/Recertification of Terminal Illness
- 3. Clinical/medical information supporting the terminal diagnosis
- 4. Physician orders
- 5. Current medication list
- 6. Hospice provider plan of care

All forms can be found on the provider website at: <u>https://msmedicaid.telligen.com/</u> All documentation must be dated and signed (electronic signatures are accepted). All documentation must include 2 patient identifiers

For example – patient name and Medicaid ID number or patient name and date of birth (DOB). Additional documentation requested by Telligen that is not received timely will result in the effective date beginning when completed, required documentation is received.

Required Documentation: Recertification

- Recertification of the terminal illness must be completed by the Hospice Medical Director or IDG physician no later than two (2) calendar days after the beginning of that period.
- The recertification needs to be updated, signed, and narrative included if it is the 3rd benefit or above.
- Face to Face encounter is required for the 60day recertification period. A face-to-face encounter must occur prior to, but no more than thirty (30) days prior to, the 3rd election period recertification and every election period recertification thereafter.
 - Note: If a nurse practitioner or physician completes the face-to-face recertification, complete and sign DOM form 1165C.
 - Recertification narrative needs to be included in the review.

MISSISSIPPI DIVISION OF MEDICAID Physician Certification/Recertification of Terminal Illness ess must be completed by the Hospice Medical Director or the Hospice Interdisciplinary Gro Physician, if any, within two (2) calendar days of the initiation of hospice care. Recertification of the terminal illness must be completed by the Hospice Medica irector or IDG physician no later than two [2] calendar days after the beginning of that period. Certifications/Recertifications cannot be completed more that alendar days prior to the start of each benefit period. A nurse pra titioner is not allowed to certify or rece Date of Birth Medicaid ID Number Current Address Contact Number Social Security Number **Guardian/Legal Representativ** Relationship to Beneficiar Beneficiary's Attending Physician, if an Sursing Facility, if applicable Attending Physician Contact Number Nursing Facility Medicaid Provider Number Hospice Provider Hospice Medicaid Provider Number Address Iospice Contact Number ospice Medical Directo terdisciplinary Group (IDG) Physicia Election Period □1st 90-day certification from Face-to-Face Encounter performed Certifying physic □2nd 90-day recertification from the second seco Practitioner other than the certifying physician attest that I performed a face-to-face encounter with the be clinical findings of the face-to-face encounter were provide to the certifying physician or use in determining continued clinical eligibility for hospice care 4th 60-day recertification from / / If in another Election Period, please indicate linical explanation supporting terminal illness with six (6) month or less prognosis including guidelines from local coverag rtification/recertification period: Is narrative continued on attachment? Yes No confirm that I composed this narrative based on my review of the beneficiary's medical record and/or examination and certify that the above named beneficiary rminally ill with a life expectancy of six (6) months or less if the terminal illness runs its normal course. This certification of terminal illness is based on my clinical dgment regarding the normal course of the beneficiary's illness. I understand that intentional certification of beneficiaries as to noses with documentation that fails to support the terminal illness will result in referral to the Medicaid Fraud Control Unit Please indicate: D Hospice Medical Director D Hospice IDG Physician Attending Physician (printed name) Attending physician signature required for the initial certification when the beneficiary has an attending physicia Exclusion Statemer attest on the date signed that a verbal verification was obtained from Dr rtifying that the beneficiary' rognosis is for a life expectancy of six (6) months or less if the terminal illness runs its normal cours Revised eff: 04/01/2023 DOM 1165.0

Completing your Review



 Once all the panels have been filled out, click Continue in the bottom right of the page to complete the review.

Documentation				+ Ado
				Search:
Name	Category	Торіс	Date Added	Uploaded By Action
Smoking Stop Smoking	Clinical	Medical & Treatment History	11/18/2018	swilsonexternal 💼
Show 10 💽 entries		Showing 1 to 1 of 1 entries		Previous 1 Next
				🖺 Continue







- The criteria being used is <u>NOT</u> changing at this time.
- Telligen will be using InterQual and/or state-specific criteria for Hospice reviews.
- You will need to document against that criteria as part of your submission process.

InterQual Process



- InterQual is integrated into Qualitrac to provide transparency into the clinical guidelines and criteria we use to review your authorization requests
- The system automatically takes the end user through the InterQual process

Mississippi Division Of Medicaid			HEL
Select Subset Refine search with Product, Version, Category, Keyw PRODUCT VERSION CATEGORY CLINICAL R 	vords or Medical Codes		
Enter Keywords 99233,K65.0 FIND SUBSETS			
Results Count: 5			
Subset 1 ↑	Product	Version 2 ↓	
Acute Infections (SAC-SNF)	LOC:Subacute / SNF	InterQual 2023	
Infection: GI/GYN	LOC:Acute Adult	InterQual 2023	
Medical Management (SAC-SNF)	LOC:Subacute / SNF	InterQual 2023	
Medically Complex	LOC:Long-Term Acute Care	InterQual 2023	
Pediatric (SAC)	LOC:Subacute / SNF	InterQual 2023	

InterQual Process cont.



- If there are no clinical guidelines that apply, you will be presented with a text box where clinical information relevant to the review can be entered. There will not be guidelines for Hospice reviews.
- Once all applicable data has been entered, click the submit button to finish the documentation.

		Q -		•	• •
Dashboard / Task Queue / Member Hub / Clinical Guidelines / InterQual®	-	Robert Pa	ulson - 12	2333 - 01	<u>/01/2001</u>
No InterQual Guidelines found for 50205: RENAL BIOPSY OPEN On Guidelines Applicable * Comment *					
					Submit

Copyright 2023 Telligen. All Rights Reserved.

Attestation



The last piece of submission is to enter your <u>Username</u> in the attestation section

User Attestation	
 A I certify that the submitted information is true, accurate and complete to the best of my knowledge. that the submitted information is supported within the patient's medical record. that I understand that any deliberate misrepresentation of any information in this medical review may subject me to liability under civil and criminal laws. that I understand an approval of a medical authorization request by Telligen does not guarantee payment for services. I agree to notify all involved parties of the outcome of this authorization request. Acknowledging User * Enter username	
	Submit

- Click the Submit button to send the review to Telligen
- If any information is missing, an error will indicate what is

missing **Error saving your Request** There was an error with the following panel(s): • Documentation - You must have one or more documents





- Users have the option to add comments to the review before it is sent to Telligen.
- A comments modal will open, and the user can enter additional information related to the review.
- This is not required to complete the review.

Submit Review	×
Comments	
Comments	
	//
	Cancel Submit

Summary



- After submitting you will be taken to a summary of the review
- Users will have the option to Edit or Delete via the Actions button
- To navigate off of the request, scroll to the bottom of the page and select < Task Queue</p>
 - This will return the user to the tasks page where you can begin a new search and submit other reviews.

Show 10 ✔ entries	Showing 0 to 0 of 0 entries	Previous Next
MCG Actions -		Print Summary 🗲 Task Queue

Where Did My Review Go?



- Once a review has been submitted, you can find the review by:
 - searching for the Case ID
 - searching for the member and looking at the UM panel in the Member Hub.
- Member Hub functions:
 - Allows the user to look at the Review to check for determination and any correspondence
 - Submit a Reconsideration which is titled 1st Level Appeal
 - Delete a review that was submitted incorrectly

Qualitrac stage
Image: Control Panel =

Image: Scheduled Tasks

Review



- Once in the **UM Panel**:
 - Navigate to your request
 - Click on the ellipsis at the right side of the line request. This menu will allow you to view the request in more detail, submit a reconsideration (1st Level Appeal), and other options.

Hospice Services (32559)		Treating Physician: MCINTO	SH, LEAH	Treating Facility: COMMUNITY HOSF	PICE, LLC	Case Creation	on
Show 10 v entries					Searc	h:	
Module	Timing	♦ Status	Date Request Received	Case Completed	Outcome	Action	Å.
Medical Necessity	Concurrent	Request Has Been Submitted	05/17/2024 12:18 pm				
Showing 1 to 1 of 1 entries						View Request	[
-						Delete	
						Continued Stay Review	



Request for Information (RFI)



Telligen Timelines

 Telligen has 3 business days to complete prospective/prior auth and concurrent reviews.

Provider Timelines

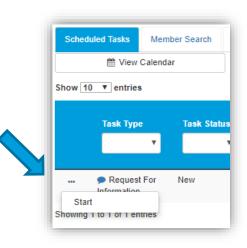
- Providers have 10 business days to submit the documentation listed in the request for information document.
- Providers have 30 calendar days to submit a reconsideration.
- <u>Hospice providers must submit the prior authorization request for the initial ninety (90)</u> day election period within five (5) calendar days of a beneficiary's admission to hospice.
- Hospice providers must submit the prior authorization request for any subsequent ninety (90) day election period and subsequent sixty (60) day hospice election periods five (5) calendar days prior to the end of the current election period.
- Hospice providers must submit a discharge notice within five (5) calendar days after the effective date of discharge.



- When a reviewer needs additional clinical documentation to make a determination, the submitter will be notified that additional Information is needed.
- Notification Methods:
 - Email to user that they have a request for more information
 - A task will populate in the Qualitrac system
- User steps:
 - Log into Qualitrac
 - Proceed to scheduled tasks

Request for Information

- Click on the ellipsis to the left of the page, to start the task.





Request for Information



- Scroll down the **summary page** of the review
- Proceed to the correspondence section.
- Click on the blue name of the letter to open it and see what information is being requested.

orrespondence		+ ^
	Search	.:
Letter	Addressee	Date Sent
RG Request for Information 🖺 📥 🛍	Treating Facility: UMEHR Test Provider 6 NPI: 8888888806	06/16/2022 10:57:18
RG Request for Information 📋 📥 🛍	Ordering Provider: PhysicianLastName5, PhysicianFirstName5 NPI: 8888888815	06/16/2022 10:57:18
Show 10 v entries	Showing 1 to 2 of 2 entries	Previous 1 Next



Request for Information



- Scroll up to the **Documentation panel** to attach additional information.
- Click on the Add button-to attach additional clinical documentation to the review.

ocumentation					+ Add
				Search:	
Name	Category	Topic	Date Added	Uploaded By	Action
Commit to a Goal	Clinical	Medical & Treatment History	02/17/2019	swilsonMD	Û
Show 10 v entries		Showing 1 to 1 of 1 entries Previous 1 Next			



Request for Additional Information



- Once you add all necessary information, the system will trigger a task for the reviewer
- Once you have added the additional information, the system will return you to the Scheduled tasks queue and the task will no longer be visible for the user.
- **Do NOT start a new review to submit additional clinical information that was requested. This will delay the response. Please follow the steps outlined when a Request for Information task is available in the task queue.



Finding the Determination



Locating A Determination



• To Locate the determination: Log in and select search under UM

Qualitrac			*	Q -		0
)ashboard / Task Qu	eue 2 3	> < 1>				
Scheduled Tasks	Member Search Cases	Case/Request/Claim Search				
▼ Client:	Method	Case ID				
~	 Search By Case ID Search By Authorization ID 	Case ID		Q Se	earch	
	 Search By Claim Number 					
	O Search By Request ID					

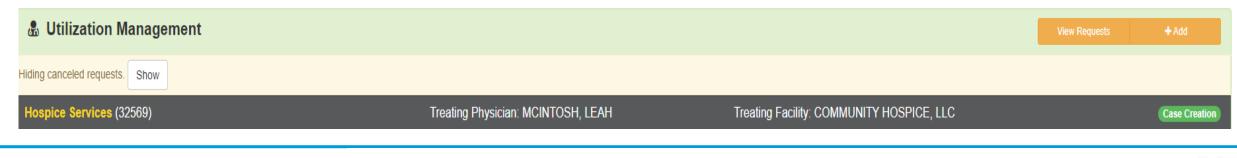
Locate the member

- 1. Search for the case by using the case ID
- 2. Search by the member and locate the case in the member hub
- 3. Search Cases for the list of all auth requests

Locating A Determination



- To Locate the determination:
 - 1. If searching by the member, once in the member hub:
 - Scroll down to the Utilization Management section
 - Select the appropriate auth request (if multiple are present)
 - Click on the ellipsis on the right side of the page in line with the review you are searching for
 - Select View Request
 - 2. If searching by Case ID
 - Upon selecting the case ID, you will be taken directly to the authorization request
 - 3. If Searching by the case list, you will scroll to locate the case and select
 - 4. Once the review is open, scroll down the page to the Outcomes panel
 - 5. Click on the gray section of the panel to open it and view the details.







& Utilization Mana	agement				View	v Requests	+ Add
Showing canceled requests.	Hide						
Hospice Services (38965	42)	Treatin	g Physician: MCINTOSH, LEAH	Treating Faci	lity: COMMUNITY HOSPICE, LL	C Dis	charge Information Required
Show 10 🗸 entries						Search:	
Module	Timing	Status	Date Request Received	Case Completed	Outcome		Action 🔶
Medical Necessity	Prospective	Request Is Complete	05/16/2024 01:16 pm		Approved		
Showing 1 to 1 of 1 entries							Previous 1 Next



View Outcome



Outcomes			Review Status: Review Complete Review Outcome: Approved
(HCPCS) T2046 - HOSPICE LONG TERM CARE RM AND BD ON	LY PER DIEM		Outcome: Approved
Requested			RC
Outcome		Outcome	Approved
Authorization Number		Authorization Number	Q0000033751
Start Date	05/15/2024	Start Date	05/15/2024
Discharge Date	05/15/2025	Approved End Date	05/15/2025
Modifier 1		Modifier 1	
Modifier 2		Modifier 2	
Modifier 3		Modifier 3	
Modifier 4		Modifier 4	
Units	365 day(s)	Approved	365 day(s)
Frequency		Non-Covered	0
Total Cost		Frequency	
		Total Cost	
		Manual Pricing: No	
		Savings	ß
		Transmit To Client	Yes





Submitting a Reconsideration (1st Level Appeal) or P2P Review



Submitting a Reconsideration (1st Level Appeal)



- To submit a reconsideration for a denied review:
 - Go to the **UM panel** in the member hub
 - Click on the blue ellipsis within the denied case to open the action menu
 - Once there, select 1st Level Appeal from the menu.

Utilization Management								
Show 10 v entries Search:								
Status	Case ID	Review Type 👙	Timing 🕴	Treating Prov./Phys.	Treating Facility	Req. Start 🔻	Req. End 🝦	Outcome 🔶 Action
Request Is Complete Showing 1 to 1	812 I of 1 entries	Acute Medical Surgical	Retrospective	WILSON MD, DOUGLAS	JOHN HOPKINS MOORE CL MAC	02/04/2019	02/08/2019	Denied View Request 1st Level Appeal

Reconsideration (1st Level Appeal) cont.



- The system will ask you if you are sure you want to submit a 1st Level appeal
- Select the green button : **Request 1st Level Appeal**
 - You will still be able to delete the request later

1st Level Appeal		×
Are you sure you want to submit a 1st Lev	el Appeal?	
	Cancel Request 1st Level Appeal	

- Attach any additional documentation that is necessary to support the appeal

				+ Add
			Search:	
Category	Topic	Date Added	Uploaded By	Action
Clinical	Medication History	02/17/2019	swilsonMD	ť
Clinical	Medical & Treatment History	02/17/2019	swilsonMD	1
	Showing 1 to 2 of 2 ent	tries	Previous 1	Next
-	Clinical	Clinical Medical & Treatment History Clinical Medical & Treatment History	Clinical Medication History 02/17/2019	Category Topic Date Added Uploaded By Clinical Medication History 02/17/2019 swilsonMD Clinical Medical & Treatment History 02/17/2019 swilsonMD

Reconsideration (1st Level Appeal) cont.



- Sign the User Attestation using your USER ID

ser Attesta	on	
 that the st that I under that I under 	nitted information is true, accurate and complete to the best of my knowledge. nitted information is supported within the patient's medical record. and that any delberate misrepresentation of any information in this medical review may subject me to liability under civil and criminal laws. and an approval of a medical authorization request by Telligen does not guarantee payment for services. Iffy all involved parties of the outcome of this authorization request. ser *	
Enter usernam		

- Click Submit to have the information sent to Telligen for reconsideration

	Show 10 ~ entries					Search:		The system will display your
\bigstar	Module	Timing	\$tatus 🕴	Date Request Received	Case Completed	Outcome	♦ Action	display your appeal
	Medical Necessity	Prospective - 1st Level Appeal	Request Has Been Submitted	12/28/2023 12:28 pm		Pending		

Peer to Peer Review: If the reconsideration determination was upheld or any portion was not approved as requested, the provider can request a Peer to Peer Review. A second physician not involved in the initial decision reviews the reconsideration request, the original information, and any additional information submitted. The provider will have 30 calendar days from the date and time of the initial determination being rendered to submit the request.

Submitting a Peer to Peer: 1. Go to the UM Panel in the member hub 2. Click on the denied review 3. Click on the blue ellipsis within the denied case to open the action menu. 4. Once there, select Peer to Peer from the menu. 4. Follow the system prompts to complete. 5. If the provider desires to request a peer-to-peer via phone, they need to call Customer Service at 1-855-625-7709. They will need the case or member ID when they call in and the customer service rep will be able to create the task in the system. A representative will contact the requesting provider with scheduling details within five business days of making the request.

Peer-to-Peer Review

Written notification will be provided of reconsideration determinations within 10 business days of receipt of the request for a standard reconsideration.

& Utilization Management

Hiding canceled case

Request

Complete

Request

Chaulan 4 in 3 of 3

ihow									
			1			8ea	rch:		
Request ID	Review Type	Timing	Treating Prov./Phys.	Treating Facility	Req. Start	*	Req. End	Outcome	Action
28990	Level of Care	Concurrent	HARBOUR, JO	HUDSPETH REGIONAL CENTER	11/07/20	23		Denied View Request	
28989	Level of Care	Concurrent	HARBOUR, JO	HUDSPETH REGIONAL CENTER	03/01/20	24		Request P2P	<──
		Request Review ID Type 28990 Level of Care 28989 Level of	Request ID Review Type Timing 28990 Level of Care Concurrent 28989 Level of Care Concurrent	Request ID Review Type Timing Treating Prov./Phys. 28990 Level of Care Concurrent HARBOUR, JO 28989 Level of Care Concurrent HARBOUR, JO	Request ID Review Type Timing Treating Prov./Phys. Treating Facility 28990 Level of Care Concurrent HARBOUR, JO HUDSPETH REGIONAL CENTER 28989 Level of Care Concurrent HARBOUR, JO HUDSPETH REGIONAL CENTER	Request ID Review Type Timing Treating Prov./Phys. Treating Facility Req. Start 28990 Level of Care Concurrent Care HARBOUR, JO HUDSPETH REGIONAL CENTER 11/07/202 (2017) 28989 Level of Care Concurrent Concurrent HARBOUR, JO HUDSPETH REGIONAL CENTER 03/01/202	Request ID Review Type Timing Treating Prov./Phys. Treating Facility Req. Start 28990 Level of Care Concurrent Care HARBOUR, JO HUDSPETH REGIONAL CENTER 11/07/2023 28989 Level of Care Concurrent Concurrent HARBOUR, JO HUDSPETH REGIONAL CENTER 03/01/2024	Request ID Review Type Timing Treating Prov/Phys. Treating Facility Req. Start Req. End 28990 Level of Care Concurrent Care HARBOUR, JO HUDSPETH REGIONAL CENTER 11/07/2023 CENTER 28989 Level of Care Concurrent Concurrent HARBOUR, JO HUDSPETH REGIONAL CENTER 03/01/2024	Request ID Review Type Timing Treating Prov/Phys. Treating Facility Req. Start Req. End Outcome 28990 Level of Care Concurrent Care HARBOUR, JO HUDSPETH REGIONAL CENTER 11/07/2023 Denied 28989 Level of Care Concurrent Lo HARBOUR, JO HUDSPETH REGIONAL CENTER 11/07/2023 Denied 28989 Level of Care Concurrent Lo HARBOUR, JO HUDSPETH REGIONAL CENTER 03/01/2024 Denied



Discharge Information

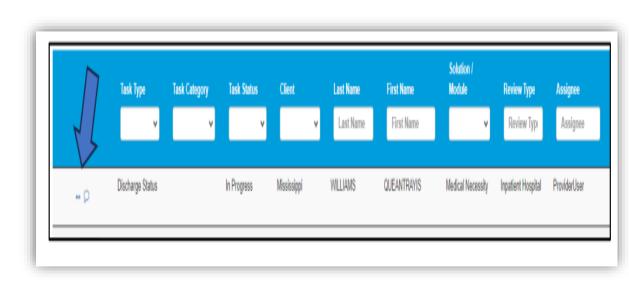


Discharge Information Task: For specific requests, a provider will receive a Discharge Information Task. This task will be shown in the scheduled task queue with the task type of "Discharge Status." If the member has not been discharged and is still in the facility, the task does not need to be started until the discharge occurs.

If an extension of stay (CSR) is submitted, the task will be removed and a new task will be displayed once the Continue Stay Review has been completed.

Starting the Discharge Task To submit a discharge for a review: 1. Users may start the task by clicking on the ellipses for the action menu and selecting "start" to be directed to the Authorization Request screen. Note: If the task has been started, but not completed, the action menu will display the option "Resume".

Authorization Request Screen: Once the task is started (or resumed), the provider will see a limited view of the authorization request screen. The following information will be displayed: Authorization Request case information, Discharge, Diagnosis, and Documentation panels.



Discharge Information cont.

Discharge Panel: The user will be required to enter the following three pieces of information: indicate if the person is still in the facility, enter the actual Discharge Date, and enter the Discharge Disposition.

Diagnosis Panel: The user can update the diagnosis of the member and indicate a Final Diagnosis by selecting the radio button under Final Diagnosis. It can stay the same as the original diagnosis.

Documentation Panel: The documentation panel is where a user will upload any additional information such as the Hospice Discharge Form.

Completing the Task: Once all the information has been entered in the panels, the user can complete the process by clicking the "Close Case" button at the bottom of the page.

Authorization Request						
Case Id 27816	Request ID 27828	Review Outcome Approved	Date Request Received 01/23/2024 01:11 pm	Review Type Hospice Services	Place of Service Hospice	
Type of Service Hospice	Timing Concurrent					
Discharge Info						
Is the Patient still in the Hospital? *	۷	Actual Discharge Date * MMCD0YYYY	Discharge Disposition *	۷		
Diagnosis						+ Add
Seq.	Code	Description	Final Dx	POA	NOS	Action
1	R51	HEADACHE	0	٥		0
Documentation						+ Add
Show 10 🗸 entries					Search:	
Name	Category	Торіс	¢	Date Added	Uploaded By	Action
Medical Record	Clinical	Medical & Treatment History		01/23/2024	ProviderUser	
Showing 1 to 1 of 1 entries					p	revious 1 Next
						Close Case



Resubmissions of Prior Authorizations

- This overview provides instructions regarding prior authorizations initially processed by Alliant that now need to be re-submitted into the Qualitrac portal.
- All prior authorizations handled by Alliant must be re-submitted in the Qualitrac portal.
- For members with prior authorizations from Alliant that require discharge, a concurrent case must be submitted. This includes the necessary discharge information.
- Please ensure that the discharge information/documentation includes both the admit date and discharge date. These should be completed on form 1166A (Medicaid Only) or 1166C (Dual Eligible)
- This process ensures that the necessary information is provided for Telligen to complete the discharge process.

Hospice Revocation/Discharge Form

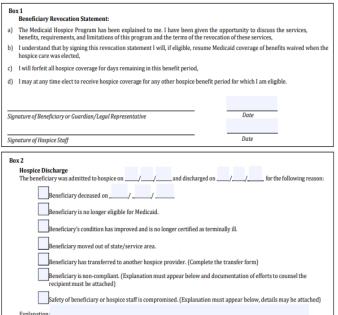
Hospice providers must notify the Division of Medicaid's UM/QIO within five (5) calendar days after the hospice revocation and discharge date for Medicaid only beneficiaries.

Name:	Date of Birth:		
Address:	Medicaid ID Number:		
Contact Number:	Social Security Number:		
Guardian/Legal Representative:	Relationship to Beneficiary:		
Beneficiary's Attending Physician:	Attending Physician Contact Number:		
Hospice Provider Information			
Hospice Provider:	Medicaid Provider Number:		
Address:	NPI Number:		
Address:	Contact Number:		

Reason: Complete Box 1 or Box 2

Sianature of Hospice Sta

Revised eff. 04/01/2022



Notice of Hospice Election or Discharge for Dual Eligible Beneficiaries

Hospice providers must notify the Division of Medicaid's UM/QIO within five (5) calendar days of the hospice election and discharge date for dual eligible beneficiaries.



Beneficiary Information			
Name:	Date of Birth:		
Address:	Medicaid ID Number:		
	Medicare Number:		
Contact Number:	Social Security Number:		
Guardian/Legal Representative:	Relationship to Beneficiary:		
Beneficiary's Attending Physician:	Attending Physician Contact Number:		
Hospice Provider Information			
Name:	Medicaid Provider Number:		
Address:	NPI Number:		
	Contact Number:		
County in which services will be provided:			
Nursing Facility, if applicable:	Nursing Facility Medicaid Number:		

Choose One of the Following:

The beneficiary has chosen to elect the Hospice	Election date:
Signature of Beneficiary or Guardian/Legal Representative	Date
Hospice Discharge	
The beneficiary was discharged on// for the follo	wing reason:
Beneficiary deceased on//	
Beneficiary is no longer eligible for Medicaid.	
Beneficiary's condition has improved and is no longer ce	rtified as terminally ill.
Beneficiary moved out of state/service area.	
Beneficiary has transferred to another hospice provider.	(Complete the transfer form)
Beneficiary non-compliant. (Explanation must appear be must be attached).	low and documentation efforts to counsel the recipien
Safety of beneficiary or hospice staff is compromised. (Ex	xplanation must appear below, details may be attached
Explanation:	
Signature of Hospice Staff	Date

Revised eff. 04/01/2022

Date

DOM-1166 A

E-mail Notifications



- Users will receive email notifications when:
 - Reviews are received from the portal
 - Reviews are updated/changed in status
- To make sure that everyone in your organization that should receive email notification for reviews does get one, please select the organization or facility in the Provider Organization Visibility panel.



Contact Us

Education Manager – Primary Point of Contact

Katrina Merriwether

Website: https://msmedicaid.telligen.com/

Mississippi Call Center & Provider Help Desk

- Email: <u>msmedicaidum@telligen.com</u>
- Toll-Free Phone: 855-625-7709
- Fax: 800-524-5710

Portal Registration Questions

- Email: qtregistration@telligen.com
- Toll-Free Phone: (833) 610-1057

Asst. Program Manager Ajae Devine



Questions





