

Mississippi Medicaid:

Telligen Provider Portal Training – Community Mental Health Services



March 2025

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Housekeeping

Questions

- Please enter all questions into the chat
- Any unanswered questions will be answered and posted to the website

Content availability-Website: https://msmedicaid.telligen.com/

- Telligen's training presentations are available on our website (www.msmedicaid.telligen.com) under Education>Training.
- Frequently used Forms can be found under <u>Document Library</u>
- Latest Breaking News can be found under <u>Provider News</u>
- Quick Tips can be found under <u>FAQ's</u>
- The updated <u>Change Request Form</u>

Survey

All registrants will be sent a <u>Survey</u> via email following today's training. Telligen welcomes your feedback and suggestions on future training opportunities.







Agenda

- Purpose of Presentation
- Contact Information
- Review Timings Overview
- Review Types Overview
- Verifying Eligibility & Entering Physician Information
- InterQual
- Appeals & Denials
- Helpful Links
- Questions





Purpose of the Presentation

The purpose of this presentation is to:

- Troubleshoot authorization submission issues.
- Enhance Navigation Skills in Qualitrac platform effectively.
- Educate Providers on processes related to review timings and InterQual guidelines.

For specific complaints or to provide feedback on the review process, please send your concerns through our Provider Help Desk via Email: <u>msmedicaidum@telligen.com</u> or Toll-Free Phone: 855-625-7709



Contact Us

Education Manager – Primary Point of Contact Charity A. Jones

Website: https://msmedicaid.telligen.com/

Mississippi Call Center & Provider Help Desk

- Email: <u>msmedicaidum@telligen.com</u>
- Toll-Free Phone: 855-625-7709
- Fax: 800-524-5710

Portal Registration Questions

- Email: <u>atregistration@telligen.com</u>
- Toll-Free Phone: (833) 610-1057

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Program Manager AJae Devine

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Cassandra Bullock





Review Timings





Review Timings

- **Prospective**—Review submitted before services begin, covering future dates
- Concurrent—Initial review for services already in progress, covering a date span under one authorization. Requested start date must be today or a past date.
- **Retrospective:** Review submitted after services have ended. Start and discharge/end dates must be prior to the request date..

The timing of a review in Qualitrac is determined by when the services are/were provided





Authorization for medically urgent services, as determined by a treating professional, to prevent:

- Serious health risks
- Severe unmanaged pain or
- A potential emergency condition if delayed

| STANLEY CREEL | | | | Member ID: 601075954 | | DOB: 11/08/1953 | |
|-------------------------|----------|-------------------------|---|----------------------|---|-------------------|------------------------|
| C Phone Number: | | Client: Mississippi | | | | | |
| Authorization Request | | | | | | | |
| Date Request Received * | | Review Type * | | Place of Service * | | Type of Service * | |
| MM/DD/YYYY hh:mm a | # | | ~ | | Ý | | ¥ |
| Timing * | | | | | | | |
| | | Is this Request Urgent? | | | | | |
| | | | | | | | |
| | | | | | | | Cancel Add New Request |

"Urgent health care service" does not include Routine Emergency services.







Entering Physician & Facility Information

Providers Panel: Physician and Provider Information



Providers: This section requires information related to who is ordering and providing the care:

- *Treating Provider* The <u>organization</u> providing the actual care. (Servicing Provider)
- Ordering Provider- The person or organization ordering the care

| Providers * | | | | | | | | |
|---------------------|------|-----|---------|-------|------------------|---------------------|----------|--------|
| Туре | Name | NPI | Address | Phone | Primary Taxonomy | PPO Redirect Reason | Comments | Action |
| Treating Provider * | | | | | Not Supplied | | | + Add |
| Ordering Provider * | | | | | Not Supplied | | | + Add |

Entering Physician and Facility Information

- Clicking Add will open a search box. You can search by entering an NPI number or by filling in any of the information boxes provided if the NPI is not known.
- Once you have entered the necessary information, click search to locate the physician or facility you are looking for.

| Dashboard / Task Queue / Member Hub / Request / Provider Selection | n | | | 👗 <u>Stephanie W</u> | /ilson - TEMP000000100323 - | 01/03/1978 |
|--|---|----------|--------------------------|----------------------|-----------------------------|------------|
| NPI Number 🛛 | Other ID Number @ Medicaid Provider ID # | | Last / Organization Name | First Name | | |
| City | State Wyoming | Zip Code | Taxonomy | | | ~ |
| Cancel | | | | | Q Search | |





Entering Physician and Facility Information



- Click the blue hyperlink in the provider's name to view additional details.
- Check the provider details before selecting, validating the correct provider and the taxonomy ID align to the services being requested

Felligen[®]

| Use the green plus | Тахопоту | | |
|------------------------|--|--|---------------|
| box next to the | | Search: | |
| name to select the | Primary A Taxonomy | State License Number | Source 0 |
| provider/tacility that | PRIMARY 2084N0400X - Psychiatry & Neurology | | Client File |
| review. | | | |
| Name NP | I 💠 Primary Number 🔶 Other ID 🔶 Type 🔶 Address | Phone Primary Taxonomy | Source |
| JACKSON, ALLEN | 000126363 000126363 Clinic #: 1 Please pay close attention to select the Medicaid ID number Clinic #: 1 Addr: 2351 Highway 1 S Greenville, MS, 38701 | (662) 344-1817 General Practice | Provider File |
| | | | |
| | Please pay close attention to the name and lo Example: some providers have multiple locatio possibly similar name. | cation selected. ons under the same NPI and | 2 |



Entering Physician & Facility Information





Verifying Eligibility



Verifying Eligibility



Beneficiary Records: Review beneficiary records via MESA portal to verify the beneficiary's coverage before or on the date of service:

- Log into the MESA Provider Portal
 - Access the portal using your provider credentials.
 - Navigate to the Eligibility Section:
 - From the main dashboard, select the Eligibility tab.
- Search for the Member:
 - Enter the member's ID number or other identifying information (e.g., Social Security Number, Date of Birth, Full Name).
 - Click Submit to retrieve the member's eligibility details.
 - Ensure that the beneficiary coverage shows
 Fee for Service for the requested DOS .



- 3. Enter the Member ID, or if you don't have it, enter two of the following:
 - Social Security Number (SSN)
 - Birth Date
 - Member's Full Name
- 4. The **Begin Date** defaults to the current day but it can be changed if needed. The **End Date** can be entered but it is not a mandatory.
- Note: Search for eligibility history up to three years in the past and four months into the future.
 - 5. When search criteria are entered, select Submit.
 - 6. If a new search is needed, select Reset.



Service Types



Community Mental Health Service Types

| Service Type | Applicable Diagnoses | HCPC Codes |
|--|--|----------------------------------|
| Outpatient Therapy | Depression, Anxiety, PTSD, Bipolar Disorder | H0031, H0036 |
| Targeted Case Management | Severe Persistent Mental Illness (SPMI), Youth SED | T1017 |
| Crisis Intervention | Acute Psychotic Episodes, Suicidal Ideation | H2011 |
| Acute Partial Hospitalization | | H0035 |
| Day Treatment | | H2012 |
| Developmental Testing | | |
| Intensive Outpatient | Substance Use Disorder, Severe Mood Disorders | S9480 |
| МҮРАС | | H0036 & H2015 |
| MS Youth Programs Around the Clock | | |
| Neuropsychological resiling | | п70130, п70131, п70130, & п7013/ |
| PACT | | H0039 |
| Program of Assertive Community Treatment | | |
| Psychosocial Rehabilitation | Schizophrenia, Schizoaffective Disorder, Bipolar I | H2017 |
| PRTF | | H99233 |
| Children under 21 | | |
| Wraparound | | T2023 |





Documentation





Required Documentation Signatures

- Psychological Diagnosis
- Psychological/Psychiatric Evaluation (within 30 days of admission)
- IQ test results (within 30 days of PRTF admission)
- Physician Orders (Outpatient Therapy)
- Treatment Plan with Goals (Signatures required by both patient and physician)
- Initial Evaluation (Psychological or Psychiatric Evaluation)
- Statement of the need (Residential treatment)
- Drug Toxicology Results (for Crisis Residential & Inpatient Detox)
- Crisis Plan /Safety Plan: (Intensive Outpatient, Crisis Intervention)
- Progress Notes 3–5 most recent notes for continued stay reviews. Include therapeutic interventions and progress/lack of progress.
- Discharge Plan

All documentation must be dated and signed (Electronic signatures accepted) All documentation must include 2 patient identifiers For example – patient name and Medicaid number or patient name and date of birth (DOB).

Uploading Documentation

Name:

- The Name box allows you to name the file to what makes sense, if needed
- Category:
 - select from the drop down the type of document that you are attaching.
- Topic:
 - Select from the drop-down type of document being attached.
- Click Upload to attach the information to the review.
- NOTE: This can be repeated as many times as necessary to get all relevant documentation added.







PRTF Mailboxes





PRTF Mailbox

- Providers should use <u>MSPRTF@telligen.com</u> for sending monthly census and incident reports.
- <u>MSPRTF@telligen.com</u> is the designated email address for sending reports.
- Monthly Census Reports -Providers are required to email their monthly census reports to <u>MSPRTF@telligen.com</u>. These reports typically include information about the number of patients or individuals served within a specified period.
- Serious Incident Reports-Providers should email any incident reports related to their facility or program to <u>MSPRTF@telligen.com</u>. Incident reports document any occurrences that may impact patients, staff, or operations.



PRTF Monthly Census and Serious Incident Reports



Monthly Census Report Psychiatric Residential Treatment Facility Medicaid Monthly Census Report

PREF Facilities must submit a monthly census Reports to Telligen, the designated UW/QIC for Missisgh Division of Medicaid. The census indicates the current palents, new admits (including date). The report for the preceding month should be submitted to Telligen no later than the last day of the month. Submit Report to: MSTR*Retigencom PRTF Name: Provider Number Phone Number Fax Number CENSUS MONTH REPORT DATE CURRENT PATIENTS Name Medicaid Number Admit Date Seclusion Restr **NEW ADMISSIONS** Number of Planned D/C Date Name Medicaid Numbe Restr DISCHARGES NAME MEDICAID NUMBER ADMIT DATE D/C LOCATION D/C DATE

| MEDICAID | | | 550 High Street, Suite 100 Jackson, MS 3020 601-359-954 |
|---|----------|-------------------|--|
| Psychiatric Residential T | eatme | nt Facilit | FAX: 601-359-625 |
| Incident Report Fo | rm – C | onfidenti | ial |
| inelacite hep-of-t-o | | | |
| Please submit completed form via | MAIL t | o MSPRTF | @TELLIGEN.COM |
| SECTION I – REPORTING FAC | LITY AN | ID REPOR | TING PERSON |
| PRTF Name: | | Form Co | mpleted By: |
| Address: | | Title: Inv | estigator |
| City, State, ZIP: | | Phone N | umber: |
| Risk Manager: | | Case # (r | f applicable): |
| Phone Number: | ENIT IN | Date fax | ed to DOM: |
| SECTION II – RESIL | aries ar | d list thei | r name/s helow. List only the initials of an |
| non-MS Medicaid residents. | unes di | a nat titel | manie, sociow. else offiy the mittals of an |
| MS Medicaid Non-MS Medicaid | Benefi | ciarv | this information has been disclosed to you from reco whose confidentiality has been protect |
| Beneficiary | | | Statutes/regulations prohibit you from making furt disclosure of it without the specific written consent of |
| | | | person to whom it pertains, or as otherwise permitted |
| Resident Name/Initials: | | | of medical or other information is not sufficient for |
| VICTIWI: | | | information to criminally investigate or prosecute i |
| SUSPECI: | | | alconol or drug patient (42 CFR Part-2). |
| Date Incident Occurred: | Date | Resident | Reported to Staff: |
| | - | | reported to start. |
| Day of Week Incident Occurred:MIWIH _ | | _ssu | |
| Type of incident (Check all that apply): | Staff | Involved: | |
| Serious Injury/illness requiring attention by in-house | Nam | 9: | |
| medical staff | Nam | 21 | |
| Serious Injury/Illness requiring outside medical | Nam | #: P' | |
| Internion | Nam | b- | |
| Injury resoluting from physical restrainty seclusion Harm to colf | | | |
| Revelsel assoult by resident | Witn | esses: | |
| Physical assault by resident: Sexual contact by residents | Nam | e: | |
| Sexual contact by residents | Nam | e: | |
| Contrahand found that could cause harm (illegal | Nam | e: | |
| substances lighter etc.) | Nam | B1 | |
| Substance use on facility grounds/supervised trin | Nam | 9: | |
| Elopement | | | |
| Medication error requiring medical attention | wne | re Inciden | t Occurred: |
| Suicide Attempt | | theal | |
| Suicide | | JUI | |
| Mistreatment or allegations of mistreatment including | | omnunity | (|
| out not limited to abuse, neglect, emotional harm, or | | une ther (Evol | ain). |
| sexual exploitation by staff | | uner (Expi | anny. |
| Death | | | |
| Other (Explain): | | | |

Page 1 of 2

Serious Incident Reports

SECTION V- PLAN TO RESOLVE (IMMEDIATE AND LONG TERM) At the time of the report, is the facility conducting an internal investigation? _____Yes No Updated reports should be submitted every 10 business days until the investigation is complete using the Incident Report Update Form Describe any corrective action taken to prevent future incidents (including changes to behavior care plan, treatment plan, or medication regimen, etc.): If mistreatment or allegations of mistreatment by staff, actions taken (training, suspension, termination, etc.): SECTION VI- INDICATE WHCH OF THE FOLLOWING AGENCIES AND INDIVIDUALS HAVE BEEN INFORMED Check all that apply and provide: Parent/Legal Guardian Name: Date: Name: Name: MS Department of Human Services (DHS) Date: Date: MS Department of Health (MDH) Disability Rights Mississippi (DRM) Name Date: Name: Date: Medicaid Fraud Control Unit, Attorney General (MFCU) Date: Name: Center for Medicare/Medicaid Services (CMS) Name: Date: DMH Office of Incident Management Name: Date: SECTION VII – ATTACHMENTS Are there attachments included with this report? ____Yes ___No

SECTION IV- NARRATIVE DETAILS

Describe the injury, condition or circumstance of the incident and the activities taking place immediately prior to the

but concise in explaining who, when, where, why, how, and what was heard and/or observed:

incident. Identify all participants (resident, staff, etc.) and their involvement in the incident. Please be comprehensive

This information has been disclosed to you from records whose confidentiality has been protected. Statustryregulations prohibity our from making further perton to whom it pertains, or as otherwise permitted by such regulations. A general subtorization for the release Page 2 cof medical or other information is not sufficient for this purpose. The Federal Rules restrict any use of this information to criminally investigate or protecute any alcohor of the gualent (2 CFF parts).



InterQual





InterQual Defined

InterQual: Is a clinical decision-support tool for determining medical necessity using evidence-based criteria.

InterQual is integrated into Qualitrac, it guides providers through standardized decisions, reduces claim denials, and identifies appropriate Medicaid patient care levels.





InterQual Process

- InterQual is integrated into Qualitrac to provide transparency into the clinical guidelines and criteria we use to review your authorization requests
- The system automatically takes the end user through the InterQual process

| Medical Review Psychosocial Rehabilitation (PSR), Adult CLINICAL REFERENCE | |
|--|--------------|
| | CRITERIAVIEV |
| Continuation of PSR services None of the above | |
| A licensed clinician's referral has been obtained, Choose one: Required | |
| Severe and persistent mental illness First-episode psychosis Other divided information (add comparent) | |
| Choose all that apply: I2 Two, except Other clinical information (add comment)] Required | _ |
| Able to be safely treated within this service | |
| | |



InterQual Process cont.

- If there are clinical guidelines that apply, you will see the procedure or diagnosis with a Guideline Title line and the user will select the InterQual Action button to document which criteria are present.
- Select all that are relevant and choose save once all information has been entered.

Clinical Guidelines

H2017 - Psychosocial rehabilitation services, per 15 minutes



Document InterQual® Guidelines



InterQual Process cont.

- If there are no clinical guidelines that apply, you will be presented with a text box where clinical information relevant to the review can be entered.
- Once all applicable data has been entered, click the submit button to finish the documentation.

| Qualitrac local | | a | - | | 0 | 0 - |
|--|---|--------|-------|---------|------------------|-----------|
| Dashboard / Task Queue / Member Hub / Clinical Guidelines / InterQual® | - | Robert | Pauls | on - 12 | <u>2333 - 0'</u> | 1/01/2001 |
| No InterQual Guidelines found for 50205: RENAL BIOPSY OPEN | | | | | | |
| No Guidelines Applicable * | | | | | | |
| Comment * | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | 1 |
| | | | | | | Submit |
| © Copyright 2023 Telligen, All Rights Reserved. | | | | | | |



InterQual Process cont.

- Select the guideline.
- Click all criteria that apply.

| dical Review Psychosocial Rehabilitation (PSR), Adult CLINICAL REFERENCE |
|--|
| Other clinical information (add comment) |
| support system, Choose all that apply: [2 One, except Other clinical information (add comment)] Required 🖸 🗋 |
| High-risk environment |
| Unable to manage intensity of symptoms |
| Unavailable 🖸 |
| Or (Selecting an answer that follows will clear other selections) |
| Other clinical information (add comment) |
| ndividualized goal-directed treatment plan: Required 🖸 🗋 |
| Yes |
| No remaining questions. Click View Recommendations to continue. |
| PREVIOUS SAVE REVIEW 18 VIEW RECOMMENDATIONS O |





Attestation

The last piece of submission is to enter your <u>Username</u> in the attestation section

| Leartify | |
|--|--|
| r centry | |
| Inat the submitted information is true, accurate and comprete to the best of my knowledge. Inat the submitted information is supported within the patient's medical record | |
| . that I understand that any deliberate misrepresentation of any information in this medical review may subject me to liability under civil and criminal laws. | |
| that I understand an approval of a medical authorization request by Telligen does not guarantee payment for services. | |
| I agree to notify all involved parties of the outcome of this authorization request. | |
| sknowledging User * | |
| | |
| Enter username | |

- Click the Submit button to send the review to Telligen
- If any information is missing, an error will indicate what is missing

Error saving your Request

There was an error with the following panel(s):

Documentation - You must have one or more documents



Comments

- Users have the option to add comments to the review before it is sent to Telligen.
- A comments modal will open, and the user can enter additional information related to the review.
- This is not required to complete the review.

| Submit Review | × |
|---------------|--------|
| Comments | |
| Comments | |
| | Cancel |





Request for Information (RFI)





A Note about Timeframes

- Telligen has 10 days to review retrospective requests
- Providers have 10 days to respond to a request for information.
- Providers have **30 days** to submit a reconsideration
- The Telligen portal is available 24/7/365, except or scheduled maintenance days.

| Review Processing Times for Behavioral Health Medical Services | | | | | | | |
|--|----------------|------------|---------------|--|--|--|--|
| | | | | | | | |
| General Services | Prospective | Concurrent | Retrospective | | | | |
| Inpatient Psychiatric | 1 | 1 | 10 | | | | |
| Hospital Outpatient Mental Health | 2 | 2 | 10 | | | | |
| Community Mental Health and Substance | 3 | | | | | | |
| Use Disorder Services | * (Crisis | | | | | | |
| *(Crisis Residential) | Residential:1) | 2 | 10 | | | | |
| Psychiatric Residential Treatment Facility | | | | | | | |
| Services | 3 | 2 | 10 | | | | |
| Autism Spectrum Disorder Services | 3 | 2 | 10 | | | | |
| Opioid Treatment Program Services | 3 | 2 | 10 | | | | |





Request for Additional Information

- Once you add all necessary information, the system will trigger a task for the reviewer
- Once you have added the additional information, the system will return you to the Scheduled tasks queue and the task will no longer be visible for the user.
- **Do NOT start a new review to submit additional clinical information that was requested. This will delay the response. Please follow the steps outlined when a Request for Information task is available in the task queue.